INNOVATIVE
interfaces

MILLENNIUM PRICE QUOTATION
Frederick County Public Library
Software-Only Solution for 155 Staff Users (Innovative DBMS)
Unlimited WebPAC Pro Users

MILLENNIUM SOFTWARE

WebPAC Pro Online Public Access Catalog

Unlimited WebPAC Pro User Licenses

Millennium WebPAC Pro, including design template and staging port
Keyword Search Engine with RightResult™ advanced relevance ranking
Keyword Spell Check capability (*Did you mean...?*)
Link to enriched content: cover images, reviews, etc. (Content must be separately purchased)

My Millennium Patron Empowerment, including:

- Place holds. Cancel, modify and freeze holds
- Self-renewal of items
- Save preferred searches
- Automatic notification of new material
- Maintain Reading History (Optional)
- Patron Ratings of library material

Patron-initiated requesting, including multiple holds with shopping cart
Support and Display of Incoming RSS Feeds
Export Records/Create a Bibliography

Collection Scoping

Allows users to confine their searches to a subset of the database:
(e.g.) the locations from which they are searching; a particular material type; or locations and materials in combination

RSS Feed Builder

Library defined outgoing RSS feeds using sophisticated Boolean logic
Automatic system creation of feeds
XML Content of feeds include URL links back to WebPAC Pro

My Record Feeds

Patron specific RSS Feeds for standard patron events:
Materials Ready for Pickup
Materials Due Soon, Today, and Overdue
Materials Booked Tomorrow
Materials Recalled
New Fines or Fees
Program Sessions Start Soon, Tomorrow, and Today
Patron initiated Subscription
Supports Live Bookmarking

Patron Reviews

Patron entered review of material
Store and display one or more reviews per title
Web-based staff management interface

Staff evaluation, approval and/or deletion of reviews

Cataloging

Unlimited Bibliographic, MARC Holdings, Item and Authority Record File Sizes

Cataloging tools, including:

- Full-screen edit
- Heading verification
- MARC code validation
- Online MARC manual
- Diacritic maps
- User-defined Macros
- Cut/copy/paste

MARC21 Holdings support
Single and Multi-item creation
Label Printing
Global Update of all record types
Authority Control (Report Heading Changes software)
Automatic Authorities Processing Software
OCLC Interface via the network for all authorized staff users

Management Information and Report Writer*

Create Lists of Records
Statistical Report package
Browser-based Management Reports (OPAC searches, Circ transactions, etc.)

**All Report Writers are provided with a site license and are available from all staff clients to all authorized users*

Circulation

Unlimited Item Record File Size and Unlimited Patron Record File Size

Checkout / Checkin / Renewals / Patron Registration / Notices
Sophisticated Holds functionality
Circulation Notices via Email
Millennium Offline Circulation Software (Site License)
Inventory Control
Homebound Module

Acquisitions & Fund Accounting

Unlimited Order Record File Size

Ordering / Receiving / P.O. Printing
Invoice Processing and Fund Accounting
Claiming
Hierarchical Fund Reports
Foreign Currency Conversion
Support for up to 30,000 vendor records
Vendor Statistics
EDIFACT support for Electronic Ordering, Status Reports, and Invoicing
Electronic Serials Invoice Processing
Baker & Taylor QuickClick Ordering
Web Services - Inventory Express

Serials Control

Unlimited MARC Holdings and Checkin Record File Size
Checkin / Claiming / Routing / Binding
Automatic MARC21 holdings update at checkin
SISAC Barcode Checkin
Electronic Claiming of Serial Issues

Innovative E-Commerce

Allows the acceptance of online credit card payments for fees and fines displayed in the patron record display as well as for donations
Ecommerce requires the following:
·A secure gateway service using Verisign's PayflowPro.
·A high bit SSL certificate
·An Internet merchant account through a provider who works with Verisign's PayflowPro API (e.g., Merchant eSolutions)
·A non-framed appearance in the patron record display

Pathfinder Pro

Context-sensitive, dynamic linking product works from within WebPAC Pro, staff clients, and while accessing external resources
OpenURL-compliant resolution server
Management Table with library-defined resources and conditions under which resources are offered to users
Content Linking – WebPAC Pro and staff users link from the bibliographic record display to related resources, such as full-text articles, book reviews, vendor inventory, or book jacket images
Resource Linking –WebBridge dynamically generates a list of links to library-selected resources such as full-text databases, citation databases, and abstracting services, depending on the information in the bibliographic record
Provides detailed usage statistics

Database Management System & System-Wide Functionality

Innovative Database Management System
Full database indexing
Full UNICODE Support
Self-updating staff client software for all licensed staff modules

- User-defined function keys
- Keyboard and mouse equivalents
- User-defined screen colors, fonts

File Transfer Software
Z39.50 Software support for WebPAC Pro and all staff clients, including:

- Client & Server Software
- Broadcast Searching
- MARC record import
- OCLC Holdings update

Enhanced content linking in all staff clients (Content must be separately purchased)

License for 155 simultaneous staff MILLENNIUM users

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Subtotal, MILLENNIUM Software	**$414,500.00**
MILLENNIUM Software Allowance*	**($140,000.00)**

* *The MILLENNIUM Software allowance proposed applies to this configuration only. Any changes made to this configuration may result in the amount of the allowance being changed.*

TOTAL	**$274,500.00**

SERVICES

PROJECT MANAGEMENT
Manage relationship between library and Innovative during implementation
Develop schedule for major project milestones and migration plan
Provide ongoing project consultation
Prioritize implementation tasks for Innovative and library team members

SOFTWARE SETUP
Setup and configuration of licensed Millennium software

TRAINING
12 Days of on-site training services (Multiple on-site visits)
All travel expenses included

IMPLEMENTATION CONSULTING
Up to **200** hours of consultation services by the Implementation Team for purposes of implementing the system, including project management, data profiling, and training support (excluding on-site training and travel to and from the site)
Monthly reports during the project by the Implementation Team of hours used

DATA LOADING SERVICES
All profiling and record loading services assume data will be provided from one source, the library's existing SirsiDynix Unicorn system.
Setup of Profile Evaluation Database, consisting of subset of the library's records
Includes revisions of Evaluation Database during evaluation period
Profiling services for initial Bibliographic, Authority, Item and Patron Records
Load of Bibliographic and Item Records[1]
Load of Authority Records[1]
Load of Patron records[2]
Load of Circulation Checkouts, Holds, and Fine Totals[2]
Load of Acquisitions Order records and Serials holdings records[2]

TRAINING SUPPORT
Telephone and email support answering questions about Millennium functionality

DOCUMENTATION
Site license access to *Getting Started with Millennium Manual*
Site license access to the *Millennium User Manual*
Site license access to *CSDirect* (Customer Service web site)

1. *Data must be provided in a single de-duplicated file in the USMARC Communications format, from a single source.*
2. *Data must be provided in an Innovative approved format.*

Subtotal, Services	**$42,000.00**
GRAND TOTAL	**$316,500.00**

ANNUAL MAINTENANCE – MILLENNIUM Software

Year 1	*Free Maintenance Period*
Year 2	**$55,028.00**

NOTES

- Prices do not include any applicable taxes, which are the responsibility of the Library.
- The allowance given applies to the total price of this System configuration only. Therefore, no component of this package can be returned to Innovative for credit or refunds, unless defective.
- All prices given are valid for a period of 90 days from the date of the proposal.
- Maintenance of peripheral equipment purchased from Innovative is the responsibility of the Library, unless otherwise specified.

Software

- MILLENNIUM Software Maintenance and support services include a one (1) year Free Maintenance Period, unlimited access to a 24-hour Helpdesk via a toll-free phone number, regular MILLENNIUM Software enhancements, and new editions of the MILLENNIUM User Manual.
- For Innovative to provide service and maintenance to the site, direct, high-speed Internet access is required.
- Any data supplied in non-MARC format must first be reviewed by Innovative for analysis prior determining a price for loading into the System.

ANNUAL SUBSCRIPTION SERVICES – Public Libraries Basic Package*

Year 1	**$5,185.00**
Year 2	**$5,185.00**

- Resources include:
- Table of Contents
- Fiction and Biography Profiles
- Summaries
- Cover Images
- Chapters & Excerpts
- Author Notes
- PW Reviews
- LJ Reviews
- ALA Booklist Reviews

- SLJ Reviews

**Annual subscription service based upon the annual circulation of 634,698 items.*

Optional Products and Services (not included not included in the price quotation, listed above and ***prior*** to any potential software allowance)

AirPAC $9.500.00

Wireless access to OPAC functionality using wireless-enabled PDA or mobile telephones
Support for searching, placing requests, view my own record, etc.
Optimizes screen displays based on the type of client device (e.g. PDA, telephone)

ENCORE PRICE QUOTATION
Frederick County Public Library
Turnkey Solution for Unlimited Public Users

ENCORE SOFTWARE

Patron Discovery Platform

Unlimited Encore Public User Licenses

Encore software, including design template
Keyword Search Engine with RightResult™ advanced relevance ranking
Keyword Spell Check capability (*Did you mean...?*)
Faceted searching by collection, format, circulation status, date, etc.
A "Popular Choices"/"Recently Added" feature to highlight results of interest
Metadata tag "cloud" offering search refinements based on catalog data
Community contributed terminology (tagging) with optional staff moderation management
Easy navigation between Encore and federated search results
Easy navigation between Encore and OPAC functions such as holds and Advanced Search
Integration with link resolver product (link resolver not included)
Simultaneous search of federated search product (federated search not included)
Library branding and limited visual configuration
Multi-tiered architecture design enabling dedicated Encore server

ENCORE Central Site Hardware

Millennium Sun V240 CPU

Configured to support Encore
Includes installation

SERVICES

SOFTWARE SETUP
Setup and configuration of licensed Encore software

DATA LOADING SERVICES
All profiling and record loading services assume data will be provided from one source, the library's existing SirsiDynix Unicorn system.
Load of Bibliographic and Item Records[1]

1. *Data must be provided in a single de-duplicated file in the USMARC Communications format, from a single source.*
2. *Data must be provided in an Innovative approved format.*

TOTAL, ENCORE SOFTWARE AND HARDWARE	**$54,500.00**
GRAND TOTAL	**$54,500.00**

Confidential Quote Prepared for:
Library
May, 2007

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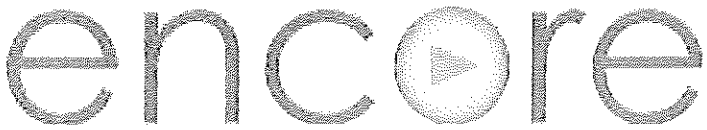

ANNUAL MAINTENANCE – ENCORE Software with Pathfinder Pro

Year 1	***Free Maintenance Period***
Year 2	**$6,540.00**

NOTES

- Prices do not include any applicable taxes, which are the responsibility of the Library.
- The allowance given applies to the total price of this System configuration only. Therefore, no component of this package can be returned to Innovative for credit or refunds, unless defective.
- All prices given are valid for a period of 90 days from the date of the proposal.

Central Site Hardware

- The Millennium Sun V240 Central Site Hardware is configured to support 150 simultaneous users; additional memory may be needed to support users above these numbers.
- The Millennium Sun V240 Central Site Hardware is configured to support 750,000 Bibliographic records and 800,000 Item records; additional disk may be needed to support the database above these numbers.
- Central Site Hardware maintenance and support services include a one (1) year Free Maintenance Period, unlimited access to a 24-hour Helpdesk via a toll-free phone number, installation of operating system patches and upgrades as needed, and the provision of a diagnostic modem.

Software

- ENCORE Software Maintenance and support services include a one (1) year Free Maintenance Period, unlimited access to a 24-hour Helpdesk via a toll-free phone number, and regular ENCORE Software enhancements.
- For Innovative to provide service and maintenance to the site, direct, high-speed Internet access is required.
- Any data supplied in non-MARC format must first be reviewed by Innovative for analysis prior determining a price for loading into the System.